Section Editor: Denice Economou

# The Role of Advanced Practitioners in Optimizing Clinical Management and Support of Patients With Polycythemia Vera

SANDRA KURTIN, PhDc, ANP-C, AOCN®, and LINDSEY LYLE, MS, PA-C

From The University of Arizona Cancer Center, Tucson, Arizona; and University of Colorado Anschutz Medical Campus, Aurora, Colorado

Authors' disclosures of conflicts of interest are found at the end of this article.

Correspondence to: Sandra Kurtin, PhDc, ANP-C, AOCN®, The University of Arizona Cancer Center, 3838 North Campbell Avenue, Tucson, AZ 85719. Email: SandraKurtin@qmail.com

https://doi.org/10.6004/jadpro.2018.9.1.4

© 2018 Harborside™

#### **CASE STUDY**

Mr. M, a 65-year-old male, presented to his primary care physician with progressive fatigue, difficulty sleeping, and daily headaches for the past 3 weeks. His headaches were not associated with visual disturbances, cognitive deficits, or nausea/vomiting, and he had no history of migraines. He had a history of hypertension and hyperlipidemia, did not smoke, rarely drank alcohol, and had no recent illnesses or hospitalizations. His previous physical examination and laboratory studies 2 years ago were normal. The current physical examination revealed a plethoric yet well-appearing, well-nourished male in no acute distress. His lungs were clear to auscultation bilaterally without wheezes, rales, or rhonchi. He had a regular heart rate and rhythm without murmur. His abdomen was soft, without tenderness, distension, or palpable hepatosplenomegaly. Examination of the extremities was negative for edema. Distal pulses and sensation in the hands and feet were intact and equal bilaterally. Cranial nerves II to XII were deemed intact, and no gross focal deficits were observed. Complete blood count (CBC) revealed a slightly elevated white blood cell (WBC) count (14.6 × 10<sup>9</sup>/L [normal range, 3.9- $10.7 \times 10^9$ /L; Wians, 2015]), erythrocytosis (red blood cell [RBC] count,  $6.5 \times 10^{12}/L$  [normal range,  $4.2-5.9 \times 10^{12}/L$ ; Wians, 2015], hemoglobin, 19 g/dL [normal range, 14-17 g/dL; Wians, 2015], and hematocrit, 54.3% [normal range, 41%-51%; Wians, 2015]), thrombocytosis (platelet count,  $500 \times 10^{9}$ /L [normal range,  $150-350 \times 10^{9}$ /L; Wians, 2015]), and microcytosis (mean cell volume [MCV], 75 fL [80-100 fL; Wians, 2015]), which combined were cause for referral to a hematology/oncology clinic.

During his hematology/oncology evaluation, Mr. M described "never feeling rested" and being unable to sleep with uncertain snoring habits. He was experiencing itching during hot showers yet did not have rashes and had not recently introduced a new soap. He had no family history

J Adv Pract Oncol 2018;9(1):56-66

of blood disorders and no personal history of blood clots. The second CBC and laboratory tests confirmed erythrocytosis (RBC count,  $6.5 \times 10^{12}/L$ ; hemoglobin, 18.9 g/dL; hematocrit, 54%) and microcytosis (MCV, 75 fL). Serum iron ( $22 \mu \text{g/dL}$  [normal range, 60– $160 \mu \text{g/dL}$ ]) and ferritin (5 ng/mL [normal range, 15–200 ng/mL]) were suggestive of iron deficiency, serum erythropoietin was 8 mU/mL (normal range, 4.0–18.5 mU/mL), and a Janus kinase 2 (JAK2) mutation analysis was positive for JAK2V617F. Platelet count remained  $500 \times 10^9/L$  and WBC count was  $10.2 \times 10^9/L$ .

here are an estimated 100,000 patients with polycythemia vera (PV) in the United States (Mehta, Wang, Iqbal, & Mesa, 2014). Because there is no curative medical treatment option (Vannucchi, 2014), these patients require disease management for the remainder of their lives. Patients with PV have an increased risk of mortality (Hultcrantz et al., 2012), often because of cardiovascular or thromboembolic events (Tefferi et al., 2013), and experience burdensome signs and symptoms (Emanuel et al., 2012; Tefferi et al., 2013). Advanced practitioners (APs), including nurse practitioners, PAs, and pharmacists, play key roles in managing these patients. Knowledge of current diagnostic criteria and management strategies is critical to prolonging survival and improving quality of life (QOL).

#### **PATHOBIOLOGY AND DIAGNOSIS**

Polycythemia vera is a myeloproliferative neoplasm (MPN) that is distinguished by erythrocytosis (Tefferi & Vardiman, 2008). Most patients with PV have activating mutations in *JAK2*, including *JAK2*V617F (95%–97%) and *JAK2* exon 12 mutations (2%–4%; Pardanani, Lasho, Finke, Hanson, & Tefferi, 2007; Passamonti et al., 2010). Under normal conditions, JAK2 is a key regulator of hematopoiesis (Quintás-Cardama, Kantarjian, Cortes, & Verstovsek, 2011); however, constitutive activation is associated with PV disease features, including excessive hematopoiesis and splenomegaly (Quintás-Cardama et al., 2011).

#### **Case Study Continued**

Mr. M was diagnosed with PV per the 2008 World Health Organization (WHO) guidelines (Table 1; Tefferi, Thiele, Vannucchi, & Barbui, 2014; Tefferi & Vardiman, 2008). He presented with the two major criteria (i.e., erythrocytosis and the *JAK2*V617F mutation) and one minor criterion (i.e., low or lower end of normal serum erythropoietin levels).

Although the WHO guidelines are the standard for diagnosing PV, they may not aid in identifying patients with masked PV, a condition characterized by *JAK2* mutations and PV-consistent bone marrow morphology, despite subthreshold hemoglobin levels (Barbui et al., 2014). Consequently, the 2016 WHO guidelines include lower thresholds for hemoglobin levels and inclusion of bone marrow results in the major criteria (Table 1).

# NATURAL HISTORY AND DISEASE BURDEN

Mr. M presented with fatigue, headaches, pruritus, and difficulty sleeping. Patients with PV may also present with a thromboembolic event or other disease-related signs, including a palpable spleen (Tefferi et al., 2013). However, many patients are diagnosed asymptomatically based on routine blood work (Passamonti, 2012). Iron deficiency may result from the expanding erythrocyte population with a lower-than-normal erythropoietin level, and may mask the diagnosis of PV (Kambali & Taj, 2016). As the disease progresses, patients are at risk for cardiovascular, thromboembolic, and hemorrhagic events and may develop solid malignancies (Marchioli et al., 2005; Tefferi et al., 2013). Polycythemia vera may also transform to myelofibrosis (MF), which is diagnosed by 2008 International Working Group for Myelofibrosis Research and Treatment (IWG-MRT) criteria (Table 2; Barosi et al., 2008), and/or transform to acute myeloid leukemia (AML), which is identifiable by  $\geq 20\%$  blasts in the peripheral blood or bone marrow as well as by extramedullary tumoral blast proliferation (myeloid sarcoma) per 2008 WHOcriteria(Vardimanetal., 2009). Cardiovascular or thromboembolic events, solid malignancies, and disease transformation to MF or AML are the leading contributors to an increased mortality risk for patients with PV compared with the age- and sex-matched general population (Hultcrantz et al., 2012; Marchioli et al., 2005; Tefferi

#### Table 1. World Health Organization Diagnostic Criteria for Polycythemia Vera

#### WHO 2008 PV Diagnostic Criteria<sup>a</sup>

#### Major criteria

1. Hemoglobin > 18.5 g/dL (men), > 16.5 g/dL (women)

or

Hemoglobin or hematocrit > 99th percentile of reference range for age, sex, or altitude of residence

Hemoglobin > 17 g/dL (men)/> 15 g/dL (women) if associated with a sustained increase of  $\geq$  2 g/dL from baseline that cannot be attributed to correction of iron deficiency

or

Elevated red cell mass > 25% above mean

2. Presence of JAK2V617F or similar mutation

#### WHO 2016 PV Diagnostic Criteriab

1. Hemoglobin > 16.5 g/dL (men), > 16.0 g/dL (women)

Hematocrit > 49% (men), > 48% (women)

- 2. Bone marrow trilineage myeloproliferation with pleomorphic megakaryocytes
- 3. Presence of JAK2V617F or similar mutation

#### Minor criteria

1. Bone marrow trilineage myeloproliferation

Subnormal serum erythropoietin level

- 2. Subnormal serum erythropoietin level
- 3. Endogenous erythroid colony growth

#### Diagnostic criteria

1. Both major criteria and 1 minor criterion

2. The first major criterion and 2 minor criteria

1. All 3 major criteria

0

2. The first 2 major criteria and the minor criterion

Note. WHO = World Health Organization; PV = polycythemia vera.

<sup>a</sup>Adapted with permission from Tefferi and Vardiman (2008).

<sup>b</sup>Adapted with permission from Tefferi, Thiele, Vannucchi, and Barbui (2014); Arber et al. (2016).

## Table 2. International Working Group for Myelofibrosis Research and Treatment Criteria for Post-Polycythemia Vera Myelofibrosis

#### Required criteria

- 1. Documentation of a previous diagnosis of PV as defined by the WHO criteria, reported in Table 1
- 2. Bone marrow fibrosis grade 2-3 (on 0-3 scale)<sup>a</sup> or grade 3-4 (on 0-4 scale)<sup>b</sup>

#### Additional criteria (2 are required)

- Anemia<sup>c</sup> or sustained loss of requirement of either phlebotomy (in the absence of cytoreductive therapy) or cytoreductive treatment for erythrocytosis
- 2. A leukoerythroblastic peripheral blood picture
- 3. Increasing splenomegaly defined as either an increase in palpable splenomegaly of ≥ 5 cm (distance of the tip of the spleen from the left costal margin) or the appearance of a newly palpable splenomegaly
- 4. Development of ≥ 1 of 3 constitutional symptoms: > 10% weight loss in 6 months, night sweats, unexplained fever (> 37.5°C)

Note. PV = polycythemia vera; WHO = World Health Organization. Adapted with permission from Barosi et al. (2008). 
<sup>a</sup>According to the European classification: diffuse, often coarse fiber network with no evidence of collagenization (negative trichrome stain) or diffuse, coarse fiber network with areas of collagenization (positive trichrome stain;

Thiologofial, 2005).

<sup>b</sup>According to the standard classification: diffuse and dense increase in reticulin with extensive intersections, occasionally with only focal bundles of collagen and/or focal osteosclerosis or diffuse and dense increase in reticulin with extensive intersections with coarse bundles of collagen, often associated with significant osteosclerosis (Manoharan, Horsley, & Pitney, 1979).

<sup>c</sup>Below the reference range for appropriate age, sex, and altitude considerations.

et al., 2013). Splenomegaly-associated symptoms, including early satiety, and abdominal discomfort are not uncommon in patients with PV (Emanuel et al., 2012). Based on patient-reported experiences, PV-related symptoms reduce QOL and may hinder activities of daily living and work productivity (Mesa et al., 2016a).

#### **MANAGEMENT**

#### **Treatment Goals**

The treatment goals for PV are to reduce thromboembolic and hemorrhagic risk, to manage disease-related symptoms, and to minimize the risk of fibrotic or leukemic transformation (Barbui et al., 2011). Patients with a history of thromboembolic events and those aged  $\geq$  60 years have increased thrombotic risk (Barbui et al., 2014; Vannucchi, 2014). In addition, the Cytoreductive Therapy in PV (CYTOPV) trial demonstrated the importance of controlling hematocrit and possibly WBC count. Maintaining a hematocrit < 45% was associated with a fourfold reduced risk of death from cardiovascular or thrombotic events compared with hematocrit maintenance between 45% and 55% (Marchioli et al., 2013). Similarly, WBC count < 7×10°/L was associated with a fourfold reduced risk of major thrombosis compared with  $\geq 11 \times 10^9/L$  (Barbui et al., 2015). In our case, the patient presented at 65 years of age with a hematocrit of 54%, indicating high risk for thromboembolic events.

It is important that APs develop an evidencebased treatment plan (Figure 1). Patients should be monitored routinely for changes in hematocrit and blood count (Barbui et al., 2011), with the frequency dictated by the patient's disease severity and risk of complications and/or progression. Those with stable blood count may require follow-up every 3 months, whereas some patients, including those with a recent diagnosis or change in treatment, may require weekly monitoring to achieve hematocrit control and appropriate dosing of cytoreductive therapy. Symptom burden should be regularly assessed with an objective instrument such as the MPN Symptom Assessment Form (Figure 2; Barbui et al., 2011; Scherber et al., 2011). Finally, it is important to address comorbidities and history of cardiovascular, thromboembolic, and hemorrhagic events. An emphasis

should be placed on achieving optimal control of conventional cardiovascular risk factors (i.e., elevated cholesterol, current smoking status, diabetes mellitus, and high systolic blood pressure; Goff et al., 2014) and monitoring for signs of disease transformation to MF (Table 2) (Barosi et al., 2008) or AML (Vardiman et al., 2009).

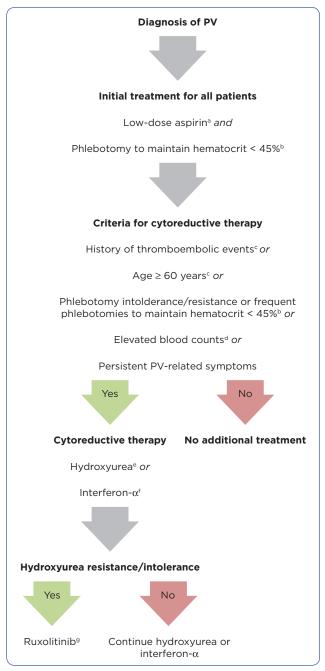
#### **Case Study Continued**

Following diagnosis, Mr. M received weekly phle-botomies until hematocrit was < 45% and started low-dose aspirin (81 mg/d), as is recommended for patients with PV (Landolfi et al., 2004; Marchioli et al., 2013) unless specific contraindications to low-dose aspirin exist, such as extreme thrombocytosis (platelet count >  $1,000 \times 10^9$ /L), at which point acquired von Willebrand syndrome should be ruled out due to risk of bleeding (Tefferi & Barbui, 2015). Because his age was > 60 years, the patient was considered high risk for thrombosis, and therefore started cytoreductive therapy with hydroxyurea.

#### **Traditional Treatment Options**

Best practices should be used for phlebotomy, including temporary cessation of the phlebotomy or administration of intravenous fluids for hypotension or other phlebotomy-related symptoms (e.g., acute illness, dizziness, dehydration; Parker, Deel, & Arner, 2004). Patients who are high risk (≥ 60 years or with a history of thromboembolic events) should be started on cytoreductive therapy. Additionally, patients with poor disease control with aspirin and phlebotomy alone (continually elevated blood count and/or persistent signs or symptoms) may benefit from the addition of cytoreductive treatment (Barbui et al., 2011) with hydroxyurea (Fruchtman et al., 1997; Kiladjian, Chevret, Dosquet, Chomienne, & Rain, 2011) or interferon-α (Hasselbalch, 2011).

Hydroxyurea is often recommended for firstline cytoreductive therapy (Vannucchi, 2014); however, approximately 1 in 4 patients become resistant or intolerant (Alvarez-Lárran et al., 2012) per European LeukemiaNet (ELN) criteria (Table 3). Hydroxyurea resistance is associated with a 5.6-fold increased risk of death compared with hydroxyurea responders (Alvarez-Lárran et al., 2012). Approaches to the treatment of PV—includ-



**Figure 1.** Treatment flow chart for patients with polycythemia vera. PV = polycythemia vera.  $^a$ Low dose aspirin is contraindicated in patients with extreme thrombosis (platelet count > 1,000 × 10 $^a$ /L; Landolfi et al., 2004).  $^b$ Marchioli et al. (2013).

ing indications, common adverse events, and clinical implications—are provided in Table 4.

#### **Case Study Continued**

Mr. M's disease was successfully managed for a few years. In regular follow-up, the WBC count increased over the course of a year to  $20 \times 10^9/L$ , and the patient developed progressive fatigue, pruritus, and night sweats, despite administering hydroxyurea at the maximum tolerated dose, indicating hydroxyurea resistance.

# Treatment Options for Patients With PV Resistant to or Intolerant of Hydroxyurea

Ruxolitinib (Jakafi [US] or Jakavi [non-US]) is the only agent approved by the US Food and Drug Administration (FDA) for patients with PV who have had an inadequate response to or are intolerant of hydroxyurea (Incyte Corporation, 2016) and by the European Medicines Agency (EMA) for adult patients with PV who are resistant to or intolerant of hydroxyurea (EMA, 2015). Although interferon- $\alpha$  is an effective treatment option for some patients, it is not indicated by the FDA or EMA for patients with PV. Long-term treatment with interferon-α may be challenging for some patients because of its inconvenience as an injectable medication and treatment-related adverse events, which may include chills, depression, diarrhea, fatigue, fever, headache, musculoskeletal pain, mvalgia, nausea, and weight loss (Hasselbalch, 2011). For these reasons, we did not consider interferon- $\alpha$  for Mr. M.

Regulatory approval of the oral JAK1/JAK2 inhibitor ruxolitinib (Quintás-Cardama et al., 2010) was based on the randomized, open-label, multicenter phase III RESPONSE trial, which evaluated ruxolitinib vs. best available therapy (BAT; i.e., hydroxyurea, interferon-α, anagrelide, immunomodulators, pipobroman, and observation alone) in patients with PV who required phlebotomy to control hematocrit, had splenomegaly, and were resistant to or intolerant of hydroxyurea (Vannucchi et al., 2015). Ruxolitinib was superior to BAT for hematocrit control without phlebotomy, reduction in enlarged spleen size, and normalization of blood count (Vannucchi et al., 2015). In addition, treatment with ruxolitinib may reduce the severity of PV-related symptoms and improve

<sup>&</sup>lt;sup>c</sup>Marchioli et al. (2005); Tefferi et al. (2013).

dBarbui et al. (2015); Marchioli et al. (2013).

<sup>&</sup>lt;sup>e</sup>Kiladjian, Chevret, Dosquet, Chomienne, and Rain (2011).

<sup>&</sup>lt;sup>f</sup>Quintás-Cardama et al. (2009); Sacchi et al. (1994); Silver (2006).

<sup>&</sup>lt;sup>9</sup>Vannucchi et al. (2015).

#### **Brief Fatigue Inventory**<sup>©</sup>

**Instructions:** Please fill out all questions as best able, reflecting how these symptoms affected you over the **LAST WEEK** unless directed otherwise. Complete forms until STOP instruction toward the end of the packet.

Symptom 1 to 10 (0 if absent) ranking
1 is most favorable and 10 least favorable

Please rate your fatigue (weariness, tiredness) by circling the one number that best describes your fatigue right NOW

(No fatigue) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)

Please rate your fatigue (weariness, tiredness) by circling the one number that best describes your USUAL level of fatigue during past 24 hours

(No fatigue) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)

Please rate your fatigue (weariness, tiredness) by circling the one number that best describes your WORST level of fatigue during past 24 hours

(No fatigue) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)

#### Circle the one number that describes how, during the past 24 hours, fatigue has interfered with your

General activity	(Does not interfere) 0 1 2 3 4 5 6 7 8 9 10 (Completely interferes)
Mood	(Does not interfere) 0 1 2 3 4 5 6 7 8 9 10 (Completely interferes)
Walking ability	(Does not interfere) 0 1 2 3 4 5 6 7 8 9 10 (Completely interferes)
Normal work (includes work both outside the home and daily chores)	(Does not interfere) 0 1 2 3 4 5 6 7 8 9 10 (Completely interferes)
Relations with other people	(Does not interfere) 0 1 2 3 4 5 6 7 8 9 10 (Completely interferes)
Enjoyment of life	(Does not interfere) 0 1 2 3 4 5 6 7 8 9 10 (Completely interferes)
© MD Anderson Cancer Center	

#### **Myeloproliferative Neoplasm Symptom Assessment Form®**

### Circle the one number that describes how, during the past week how much difficulty you have had with each of the following symptoms

Filling up quickly when you eat (early satiety)	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Abdominal pain	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Abdominal discomfort	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Inactivity	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Problems with headaches	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Problems with concentration – Compared to prior to my MPD	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Dizziness/vertigo/lightheadedness	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Numbness/tingling (in my hands and feet)	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Difficulty sleeping	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Depression or sad mood	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Problems with sexual desire or function	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Cough	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Night sweats	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Itching (pruritus)	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Bone pain (diffuse not joint pain or arthritis)	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
Fever (>100°F)	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Daily)
Unintentional weight loss last 6 months	(Absent) 0 1 2 3 4 5 6 7 8 9 10 (Worst imaginable)
What is your overall quality of life?	(As good as it can be) 0 1 2 3 4 5 6 7 8 9 10 (As bad as it can be)
© Mayo Clinic	

**Figure 2.** Myeloproliferative Neoplasm Symptom Assessment Form. MPD = myeloproliferative disorder. Reproduced with permission from Scherber et al. (2011).

## Table 3. European LeukemiaNet Criteria for Resistance to or Intolerance of Hydroxyurea in Patients With Polycythemia Vera

- 1. Need for phlebotomy to keep hematocrit < 45% after 3 mo of  $\geq$  2 g/day of hydroxyurea **or**
- 2. Uncontrolled myeloproliferation (i.e., platelet count >  $400 \times 10^9/L$  and white blood cell count >  $10 \times 10^9/L$ ) after 3 mo of  $\geq 2$  g/day of hydroxyurea **or**
- 3. Failure to reduce massive splenomegaly by > 50% as measured by palpation or failure to completely relieve symptoms related to splenomegaly after 3 mo of  $\geq$  2 g/day of hydroxyurea or
- 4. Absolute neutrophil count <  $1.0 \times 10^9$ /L or platelet count <  $100 \times 10^9$ /L or hemoglobin < 100 g/L at the lowest dose of hydroxyurea required to achieve a complete or partial clinicohematologic response<sup>b</sup> **or**
- 5. Presence of leg ulcers or other unacceptable hydroxyurea-related nonhematologic toxicities, such as mucocutaneous manifestations, gastrointestinal symptoms, pneumonitis, or fever at any dose of hydroxyurea

Note. Reproduced with permission from Barosi et al. (2010)

<sup>a</sup>Organ extending by more than 10 cm from the costal margin.

bComplete response was defined as: hematocrit < 45% without phlebotomy, platelet count ≤  $400 \times 10^9$ /L, white blood cell count ≤  $10 \times 10^9$ /L, and no disease-related symptoms. Partial response was defined as: hematocrit < 45% without phlebotomy or response in ≥ 3 of the other criteria (Barosi et al., 2009).

QOL based on patient-reported outcomes (Mesa et al., 2016b; Vannucchi et al., 2015).

Adverse events with ruxolitinib were primarily grade 1 or 2, with a lower grade 3 or 4 adverse event rate (28.8 per 100 patient-years of exposure) compared with BAT (44.0 per 100 patient-years of exposure; Vannucchi et al., 2015). Among patients treated with ruxolitinib, MF and AML transformation rates were consistent with published rates for high-risk patients with PV (Finazzi et al., 2005; Passamonti et al., 2004; Vannucchi et al., 2015). Herpes zoster infections were all grade 1 or 2 and only occurred with ruxolitinib (6.4%); no patients discontinued ruxolitinib because of herpes zoster (Vannucchi et al., 2015). Nonmelanoma skin cancer occurred in more patients in the ruxolitinib arm (3.6%) compared with the BAT arm (1.8%); however, all patients in the ruxolitinib arm had a history of nonmelanoma skin cancer or precancerous lesions (Vannucchi et al., 2015). No patients died while receiving randomized treatment; two patients died for reasons that were considered unrelated to ruxolitinib treatment after crossing over to ruxolitinib from BAT.

#### **Case Study Continued**

Because of hydroxyurea resistance, Mr. M was evaluated for treatment with ruxolitinib. Hepatic, renal, and platelet function were noted to be within normal limits. Review of the medication profile did not reveal any potential drug-drug interactions. Therefore, he was started on ruxolitinib 10 mg twice daily. After 3 months of treatment,

Mr. M maintained hematocrit control and had improvements in symptoms and leukocytosis.

Ruxolitinib exposure may be affected by hepatic and renal impairment (Chen et al., 2013), as well as concomitant treatment with a cytochrome P450 3A4 inhibitor (Shi et al., 2012), and dosing should be modified as appropriate (Incyte Corporation, 2016). Mr. M was informed about the risks for herpes zoster infections and nonmelanoma skin cancer and continues to be monitored accordingly.

# ASPECTS OF INDIVIDUALIZED PATIENT MANAGEMENT

Advanced practitioners play a critical role in managing patients with PV. Regular patient contact enables the AP to closely monitor laboratory values to optimize medical management and to educate patients about potential disease symptoms, adverse events related to current and/or alternative treatment options, and lifestyle or treatment modifications to achieve improvements (Raedler, 2014). When dispensing medication, pharmacists are provided an opportunity to inform patients about the specifics of treatment delivery and dosing as well as potential drug-drug interactions for those patients receiving concomitant medications. Finally, APs can facilitate improved patient compliance and adherence by placing reminder phone calls to patients, offering direct-to-patient deliveries, and coordinating with health plans and patient assistance programs to facilitate payment.

Therapeutic intervention	Rationale	Common adverse events	Clinical implications
Phlebotomy	Reduce the risk of thrombotic events	Post-phlebotomy thrombosis (rare), syncope, dizziness, pallor, nausea/vomiting, iron deficiency	<ul> <li>Target hematocrit is &lt; 45%</li> <li>Patients may benefit from replacement of IV fluids following phlebotomy</li> <li>Monitor iron parameters periodically</li> </ul>
Antihistamines	Supportive care	Somnolence	Used to treat pruritus associated with erythrocytosis
Aspirin	Reduce the risk of thrombotic events and microvascular symptoms (i.e., ocular headaches, tinnitus, atypical chest pain, palmar/plantar erythema, and burning)	Increased risk of bruising or bleeding	Low-dose aspirin is generally administered once daily; twice daily dosing may be considered for patients at higher risk
Hydroxyurea	Cytoreductive; reduction in symptom burden	Mouth sores, leg ulcers, cytopenias	<ul> <li>500 mg once or twice daily, titrate to adequate reduction in hematocrit level and platelet counts</li> <li>Maximum daily dose is 2,000 mg twice daily</li> </ul>
Interferon	Cytoreductive; reduction in symptom burden	Moderately severe flu-like symptoms, confusion, depression	<ul> <li>Pegylated interferon-α is preferred over recombinant interferon because of the convenience of once-a-week dosing</li> </ul>
Ruxolitinib	Cytoreductive; reduction in symptom burden	Cytopenias, headache, diarrhea, fatigue, dizziness, muscle spasms	<ul> <li>Starting dosage: 10 mg twice daily by mouth</li> <li>Requires dose modification for renal or hepatic impairment, disease control, or cytopenia</li> </ul>

Note. IV = intravenous. Information from Alvarez-Lárran et al. (2017); Besses and Alvarez-Lárrán (2016); Hasselbalch (2011); Incyte Corporation (2016); Kiladjian, Chevret, Dosquet, Chomienne, and Rain (2011); Kim and Oh (2016); Landolfi et al. (2004); Marchioli et al. (2013); Michiels et al. (2006); Pai, Kaplan, and Giles (2016); Patel and Yosipovitch (2010); Siegel, Tauscher, and Petrides (2013); Spivak and Hasselbalch (2011); Tefferi and Barbui (2015); Vannucchi et al. (2015).

#### **DISCUSSION**

Patients with PV require long-term management to prolong survival and improve QOL. Familiarity with the 2008 WHO diagnostic criteria (Tefferi & Vardiman, 2008), as well as possible exceptions for masked PV (Barbui et al., 2014), will allow the AP to quickly and accurately identify patients with PV. Although nearly all patients should initially receive treatment with aspirin (Landolfi et al., 2004) and phlebotomy to achieve a target hematocrit < 45% (Barbui et al., 2011; Marchioli et al., 2013), management should evolve with the natural course of the disease (Barbui et al., 2011). Management decisions should be informed by current evidence, based on both objective measures (e.g., CBC, bone marrow biopsy, manual spleen palpation) and subjective measures (e.g., patient-reported symptoms with comprehensive instruments such as the Myeloproliferative Neoplasm Symptom Assessment Form) to identify patients who will benefit from the addition of cytoreductive treatment such as hydroxyurea (Barbui et al., 2011; Scherber et al., 2011). Knowledge of the ELN criteria for hydroxyurea resistance and intolerance (Barosi et al., 2010) will allow the AP in hematology/oncology to identify high-risk patients who may benefit from a change in therapy, including consideration of ruxolitinib (Vannucchi et al., 2015). Advanced practitioners may also identify high-risk patients in need of an alternate disease management strategy based on the IWG-MRT criteria for fibrotic transformation (Barosi et al., 2008) and the WHO criteria for leukemic transformation (Vardiman et al., 2009). Early diagnosis and evidence-based patient management by APs will promote improved outcomes and better QOL.

#### **Acknowledgment**

Editorial assistance was provided by Cory Pfeiffenberger, PhD (Complete Healthcare Communications, LLC, an ICON plc company), whose work was funded by Incyte Corporation.

#### **Disclosure**

Ms. Kurtin received a consulting fee or honorarium from Incyte Corporation and served as a board member for The MDS Foundation without compensation. Ms. Lyle received a consulting fee or honorarium from and previously served on a speakers bureau for Incyte Corporation.

#### References

- Alvarez-Lárran, A., Pereira, A., Cervantes, F., Arellano-Rodrigo, E., Hernández-Boluda, J. C., Ferrer-Marín, F.,... Besses, C. (2012). Assessment and prognostic value of the European LeukemiaNet criteria for clinicohematologic response, resistance, and intolerance to hydroxyurea in polycythemia vera. *Blood*, 119(6), 1363–1369. https://doi.org/10.1182/blood-2011-10-387787
- Alvarez-Lárran, A., Pérez-Encinas, M., Ferrer-Marin, F., Hernández-Boluda, J. C., Ramírez, M. J., Martínez-López, J.,...Besses, C. (2017). Risk of thrombosis according to need of phlebotomies in patients with polycythemia vera treated with hydroxyurea. *Haematologica*, 102(1), 103–109. https://doi.org/10.3324/haematol.2016.152769
- Arber, D. A., Orazi, A., Hasserjian, R., Thiele, J., Borowitz, M. J., Le Beau, M. M.,...Vardiman, J. W. (2016). The 2016 revision to the World Health Organization classification of myeloid neoplasms and acute leukemia. *Blood*, 127(20), 2391–2405. https://doi.org/ 10.1182/blood-2016-03-643544
- Barbui, T., Barosi, G., Birgegard, G., Cervantes, F., Finazzi, G., Griesshammer, M.,...Tefferi, A. (2011). Philadelphianegative classical myeloproliferative neoplasms: Critical concepts and management recommendations from European LeukemiaNet. *Journal of Clinical Oncology*, 29(6), 761–770. https://doi.org/10.1200/JCO.2010.31.8436
- Barbui, T., Carobbio, A., Rumi, E., Finazzi, G., Gisslinger, H., Rodeghiero, F.,...Tefferi, A. (2014). In contemporary patients with polycythemia vera, rates of thrombosis and risk factors delineate a new clinical epidemiology. *Blood*, *124*(19), 3021–3023. https://doi.org/10.1182/blood-2014-07-591610
- Barbui, T., Masciulli, A., Marfisi, M. R., Tognoni, G., Finazzi, G., Rambaldi, A., & Vannucchi, A. (2015). White blood cell counts and thrombosis in polycythemia vera: A subanalysis of the CYTO-PV study. *Blood*, *126*(4), 560–561. https://doi.org/10.1182/blood-2015-04-638593
- Barbui, T., Thiele, J., Gisslinger, H., Finazzi, G., Carobbio, A., Rumi, E.,...Tefferi, A. (2014). Masked polycythemia vera (mPV): Results of an international study. *American Journal of Hematology*, 89(1), 52–54. https://doi.org/10.1002/ajh.23585
- Barosi, G., Birgegard, G., Finazzi, G., Griesshammer, M., Harrison, C., Hasselbalch, H.,...Barbui, T. (2010). A unified definition of clinical resistance and intolerance to hydroxycarbamide in polycythaemia vera and primary myelofibrosis: results of a European LeukemiaNet (ELN) consensus process. *British Journal of Haematology, 148*(6), 961–963. https://doi.org/10.1111/j.1365-

#### 2141.2009.08019.x

- Barosi, G., Birgegard, G., Finazzi, G., Griesshammer, M., Harrison, C., Hasselbalch, H. C.,...Barbui, T. (2009). Response criteria for essential thrombocythemia and polycythemia vera: Result of a European LeukemiaNet consensus conference. *Blood*, *113*(20), 4829–4833. https://doi.org/10.1182/blood-2008-09-176818
- Barosi, G., Mesa, R. A., Thiele, J., Cervantes, F., Campbell, P. J., Verstovsek, S.,...International Working Group for Myelofibrosis Research and Treatment. (2008). Proposed criteria for the diagnosis of post-polycythemia vera and post-essential thrombocythemia myelofibrosis: A consensus statement from the International Working Group for Myelofibrosis Research and Treatment. *Leukemia*, 22(2), 437–438. https://doi.org/10.1038/sj.leu.2404914
- Besses, C., & Alvarez-Larrán, A. (2016). How to treat essential thrombocythemia and polycythemia vera. *Clinical Lymphoma, Myeloma and Leukemia, 16*(suppl), S114–S123. https://doi.org/10.1016/j.clml.2016.02.029
- Chen, X., Shi, J. G., Emm, T., Scherle, P. A., McGee, R. F., Lo, Y.,...Yeleswaram, S. (2013). Pharmacokinetics and pharmacodynamics of orally administered ruxolitinib (INCB018424 phosphate) in renal and hepatic impairment patients. *Clinical Pharmacology in Drug Development*, 3(1), 34–42. https://doi.org/10.1002/cpdd.77
- Emanuel, R. M., Dueck, A. C., Geyer, H. L., Kiladjian, J. J., Slot, S., Zweegman, S.,...Mesa, R. A. (2012). Myeloproliferative Neoplasm (MPN) Symptom Assessment Form Total Symptom Score: Prospective international assessment of an abbreviated symptom burden scoring system among patients with MPNs. *Journal of Clinical Oncology*, 30(33), 4098–4103. https://doi.org/10.1200/JCO.2012.42.3863
- European Medicines Agency. (2015). Jakavi (ruxolitinib) EU summary of product characteristics, Novartis Pharmaceuticals Corporation, Basel, Switzerland. Retrieved from http://www.ema.europa.eu/ema/index.jsp?curl=pages/medicines/human/medicines/002464/human\_med\_001568.jsp&mid=WC0b01ac058001d124
- Finazzi, G., Caruso, V., Marchioli, R., Capnist, G., Chisesi, T., Finelli, C.,...Barbui, T. (2005). Acute leukemia in polycythemia vera: An analysis of 1638 patients enrolled in a prospective observational study. *Blood*, 105(7), 2664– 2670. https://doi.org/10.1182/blood-2004-09-3426
- Fruchtman, S. M., Mack, K., Kaplan, M. E., Peterson, P., Berk, P. D., & Wasserman, L. R. (1997). From efficacy to safety: A Polycythemia Vera Study Group report on hydroxy-urea in patients with polycythemia vera. Seminars in Hematology, 34(1), 17–23.
- Goff, D. C., Jr., Lloyd-Jones, D. M., Bennett, G., Coady, S., D'Agostino, R. B., Sr., Gibbons, R.,...American College of Cardiology/American Heart Association Task Force on Practice Guidelines. (2014). 2013 ACC/AHA guideline on the assessment of cardiovascular risk: a report of the American College of Cardiology/American Heart Association Task Force on Practice Guidelines. *Journal of the American College of Cardiology*, 63(25 Pt B), 2935–2959. https://doi.org/10.1016/j.jacc.2013.11.005
- Hasselbalch, H. C. (2011). A new era for IFN-α in the treatment of Philadelphia-negative chronic myeloproliferative neoplasms. *Expert Review of Hematology*, 4(6), 637–655. https://doi.org/10.1586/ehm.11.63
- Hultcrantz, M., Kristinsson, S. Y., Andersson, T. M., Landgren, O., Eloranta, S., Derolf, A. R.,...Björkholm, M.

- (2012). Patterns of survival among patients with myeloproliferative neoplasms diagnosed in Sweden from 1973 to 2008: A population-based study. *Journal of Clinical Oncology, 30*(24), 2995–3001. https://doi.org/10.1200/JCO.2012.42.1925
- Incyte Corporation. (2016). Jakafi (ruxolitinib) package insert. Retrieved from http://www.jakafi.com/pdf/prescribing-information.pdf
- Kambali, S., & Taj, A. (2016). Polycythemia vera masked due to severe iron deficiency anemia. Hematology/Oncology and Stem Cell Therapy. Advance online publication. https://doi.org/10.1016/j.hemonc.2016.08.007
- Kiladjian, J. J., Chevret, S., Dosquet, C., Chomienne, C., & Rain, J. D. (2011). Treatment of polycythemia vera with hydroxyurea and pipobroman: Final results of a randomized trial initiated in 1980. *Journal of Clinical Oncology*, 29(29), 3907–3913. https://doi.org/10.1200/ JCO.2011.36.0792
- Kim, K. H., & Oh, K. Y. (2016). Clinical applications of therapeutic phlebotomy. *Journal of Blood Medicine*, *7*, 139–144. https://dx.doi.org/10.2147%2FJBM.S108479
- Landolfi, R., Marchioli, R., Kutti, J., Gisslinger, H., Tognoni, G., Patrono, C.,...European Collaboration on Low-Dose Aspirin in Polycythemia Vera Investigators. (2004). Efficacy and safety of low-dose aspirin in polycythemia vera. *New England Journal of Medicine*, 350(2), 114–124. https://doi.org/10.1056/NEJMoa035572
- Manoharan, A., Horsley, R., & Pitney, W. R. (1979). The reticulin content of bone marrow in acute leukaemia in adults. *British Journal of Haematology, 43*(2), 185–190.
- Marchioli, R., Finazzi, G., Landolfi, R., Kutti, J., Gisslinger, H., Patrono, C.,...Barbui, T. (2005). Vascular and neoplastic risk in a large cohort of patients with polycythemia vera. *Journal of Clinical Oncology*, 23(10), 2224–2232. https://doi.org/10.1200/JCO.2005.07.062
- Marchioli, R., Finazzi, G., Specchia, G., Cacciola, R., Cavazzina, R., Cilloni, D.,...CYTO-PV Collaborative Group. (2013). Cardiovascular events and intensity of treatment in polycythemia vera. *New England Journal of Medicine*, 368(1), 22–33. https://doi.org/10.1056/NEJMoa1208500
- Mehta, J., Wang, H., Iqbal, S. U., & Mesa, R. (2014). Epidemiology of myeloproliferative neoplasms in the United States. *Leukemia and Lymphoma*, *55*(3), 595–600. https://doi.org/10.3109/10428194.2013.813500
- Mesa, R., Miller, C. B., Thyne, M., Mangan, J., Goldberger, S., Fazal, S.,...Mascarenhas, J. O. (2016a). Myeloproliferative neoplasms (MPNs) have a significant impact on patients' overall health and productivity: The MPN Landmark survey. *BMC Cancer*, 16, 167. https://doi.org/10.1186/ s12885-016-2208-2
- Mesa, R., Verstovsek, S., Kiladjian, J. J., Griesshammer, M., Masszi, T., Durrant, S.,...Vannucchi, A. M. (2016b). Changes in quality of life and disease-related symptoms in patients with polycythemia vera receiving ruxolitinib or standard therapy. *European Journal of Haematology*, 97(2), 192–200. https://doi.org/10.1111/ejh.12707
- Michiels, J. J., Berneman, Z., Schroyens, W., Koudstaal, P. J., Lindemans, J., Neumann, H. A., & van Vliet, H. H. (2006). Platelet-mediated erythromelalgic, cerebral, ocular and coronary microvascular ischemic and thrombotic manifestations in patients with essential thrombocythemia and polycythemia vera: A distinct aspirin-responsive and coumadin-resistant arterial thrombophilia. *Platelets*,

- 17(8), 528-544.
- Pai, S. G., Kaplan, J. B., & Giles, F. J. (2016). Long-acting interferon for myeloproliferative neoplasms an update. Expert Review of Hematology, 9(10), 915–917. https://doi.org/10.1080/17474086.2016.1231571
- Pardanani, A., Lasho, T. L., Finke, C., Hanson, C. A., & Tefferi, A. (2007). Prevalence and clinicopathologic correlates of JAK2 exon 12 mutations in JAK2V617F-negative polycythemia vera. *Leukemia*, 21(9), 1960–1963.
- Parker, D. M., Deel, P. C., & Arner, S. S. (2004). Iron out the details of therapeutic phlebotomy. *Nursing*, 34(2), 46–47.
- Passamonti, F. (2012). How I treat polycythemia vera. *Blood*, 120(2), 275–284. https://doi.org/10.1182/blood-2012-02-366054
- Passamonti, F., Rumi, E., Pietra, D., Elena, C., Boveri, E., Arcaini, L.,...Cazzola, M. (2010). A prospective study of 338 patients with polycythemia vera: The impact of JAK2 (V617F) allele burden and leukocytosis on fibrotic or leukemic disease transformation and vascular complications. *Leukemia*, 24(9), 1574–1579. https://doi.org/10.1038/leu.2010.148
- Passamonti, F., Rumi, E., Pungolino, E., Malabarba, L., Bertazzoni, P., Valentini, M.,...Lazzarino, M. (2004). Life expectancy and prognostic factors for survival in patients with polycythemia vera and essential thrombocythemia. *American Journal of Medicine*, 117(10), 755–761. https://doi.org/10.1016/j.amjmed.2004.06.032
- Patel, T., & Yosipovitch, G. (2010). Therapy of pruritus. *Expert Opinion on Pharmacotherapy, 11*(10), 1673–1682. https://dx.doi.org/10.1517%2F14656566.2010.484420
- Quintás-Cardama, A., Kantarjian, H., Cortes, J., & Verstovsek, S. (2011). Janus kinase inhibitors for the treatment of myeloproliferative neoplasias and beyond. *Nature Reviews*. *Drug Discovery*, 10(2), 127–140. https://doi.org/10.1038/ nrd3264
- Quintás-Cardama, A., Kantarjian, H., Manshouri, T., Luthra, R., Estrov, Z., Pierce, S.,...Verstovsek, S. (2009). Pegylated interferon alfa-2a yields high rates of hematologic and molecular response in patients with advanced essential thrombocythemia and polycythemia vera. *Journal of Clinical Oncology*, 27(32), 5418–5424. https://doi.org/10.1200/JCO.2009.23.6075
- Quintás-Cardama, A., Vaddi, K., Liu, P., Manshouri, T., Li, J., Scherle, P. A.,...Verstovsek, S. (2010). Preclinical characterization of the selective JAK1/2 inhibitor INCB018424: Therapeutic implications for the treatment of myeloproliferative neoplasms. *Blood*, *115*(15), 3109–3117. https://doi.org/10.1182/blood-2009-04-214957
- Raedler, L. A. (2014). Diagnosis and management of polycythemia vera: Proceedings from a multidisciplinary roundtable. *American Health & Drug Benefits*, 7(7 suppl 3), S36–S47.
- Sacchi, S., Leoni, P., Liberati, M., Riccardi, A., Tabilio, A., Tartoni, P.,...Martelli, M. F. (1994). A prospective comparison between treatment with phlebotomy alone and with interferon-alpha in patients with polycythemia vera. *Annals of Hematology*, 68(5), 247–250.
- Scherber, R., Dueck, A. C., Johansson, P., Barbui, T., Barosi, G., Vannucchi, A. M.,...Mesa, R. A. (2011). The Myeloproliferative Neoplasm Symptom Assessment Form (MPN-SAF): International prospective validation and reliability trial in 402 patients. *Blood*, 118(2), 401–408. https://doi.org/10.1182/blood-2011-01-328955

- Shi, J. G., Chen, X., Emm, T., Scherle, P. A., McGee, R. F., Lo, Y.,...Yeleswaram, S. (2012). The effect of CYP3A4 inhibition or induction on the pharmacokinetics and pharmacodynamics of orally administered ruxolitinib (INCB018424 phosphate) in healthy volunteers. *Journal of Clinical Pharmacology*, 52(6), 809–818. https://doi. org/10.1177/0091270011405663
- Siegel, F. P., Tauscher, J., & Petrides, P. E. (2013). Aquagenic pruritus in polycythemia vera: characteristics and influence on quality of life in 441 patients. *American Journal of Hematology*, 88(8), 665–669. https://doi.org/10.1002/ajh.23474
- Silver, R. T. (2006). Long-term effects of the treatment of polycythemia vera with recombinant interferon-alpha. *Cancer*, 107(3), 451–458. https://doi.org/10.1002/cncr.22026
- Spivak, J. L., & Hasselbalch, H. (2011). Hydroxycarbamide: A user's guide for chronic myeloproliferative disorders. *Expert Review of Anticancer Therapy, 11*(3), 403–414. https://doi.org/10.1586/era.11.10
- Tefferi, A., & Barbui, T. (2015). Polycythemia vera and essential thrombocythemia: 2015 update on diagnosis, risk-stratification and management. *American Journal of Hematology*, 90(2), 162–173. https://doi.org/10.1002/ajh.23895
- Tefferi, A., Rumi, E., Finazzi, G., Gisslinger, H., Vannucchi, A. M., Rodeghiero, F.,...Barbui, T. (2013). Survival and prognosis among 1545 patients with contemporary polycythemia vera: An international study. *Leukemia*, 27(9), 1874–1881. https://doi.org/10.1038/leu.2013.163
- Tefferi, A., Thiele, J., Vannucchi, A. M., & Barbui, T. (2014). An overview on CALR and CSF3R mutations and a proposal for revision of WHO diagnostic criteria for my-

- eloproliferative neoplasms. *Leukemia*, 28(7), 1407–1413. https://doi.org/10.1038/leu.2014.35
- Tefferi, A., & Vardiman, J. W. (2008). Classification and diagnosis of myeloproliferative neoplasms: The 2008 World Health Organization criteria and point-of-care diagnostic algorithms. *Leukemia*, 22(1), 14–22. https://doi.org/10.1038/sj.leu.2404955
- Thiele, J., Kvasnicka, H. M., Facchetti, F., Franco, V., van der Walt, J., & Orazi, A. (2005). European consensus on grading bone marrow fibrosis and assessment of cellularity. *Haematologica*, 90(8), 1128–1132.
- Vannucchi, A. M. (2014). How I treat polycythemia vera. *Blood*, 124(22), 3212–3220. https://doi.org/10.1182/blood-2014-07-551929
- Vannucchi, A. M., Kiladjian, J. J., Griesshammer, M., Masszi, T., Durrant, S., Passamonti, F.,...Verstovsek, S. (2015). Ruxolitinib versus standard therapy for the treatment of polycythemia vera. *New England Journal of Medicine*, 372(5), 426–435. https://doi.org/10.1056/NEJMoa1409002
- Vardiman, J. W., Thiele, J., Arber, D. A., Brunning, R. D., Borowitz, M. J., Porwit, A.,...Bloomfield, C. D. (2009). The 2008 revision of the World Health Organization (WHO) classification of myeloid neoplasms and acute leukemia: rationale and important changes. *Blood*, 114(5), 937–951. https://doi.org/10.1182/blood-2009-03-209262
- Wians, F. H. (2015). Merck manuals professional edition -Blood tests: Normal values. Retrieved March 11, 2016, from http://www.merckmanuals.com/professional/appendixes/normal-laboratory-values/blood-tests-normal-values#v8508814

